



Guide to Clone Salesforce Dashboards By Using migSO

A Salesforce Dashboard is a visual display of key performance indicators (KPIs) and data from multiple Salesforce reports on a single screen, using charts, graphs, and tables. Admins often need to clone Salesforce dashboards to create customized views and ensure consistent reporting across orgs.

However, manually recreating Salesforce dashboards often leads to a high probability of errors and inconsistencies. So, how do you seamlessly clone Salesforce Dashboards across orgs? This is where admins can rely on migSO!

With its latest **Clone Dashboard** feature, migSO streamlines dashboard cloning while enabling admins to save time and ensure accuracy. This guide explains the importance of dashboard cloning and how migSO simplifies this complex process.

Why Clone Salesforce Dashboards Between Your Orgs?

Salesforce dashboards enable admins to unlock personalized views for different users (e.g., sales reps vs. managers). Salesforce dashboard cloning empowers admins to save significant time.

Step-by-Step Guide to Clone Salesforce Dashboards Using migSO

Step 1. Open migSO via App Launcher

Click “App Launcher” and search & select migSO.

Step 2. Select Clone Wizard

Step 3. Select Clone Dashboards

Step 4. Select Source Org

Step 5. Select Folder

Step 6. Choose Dashboards & Deploy

Step 7. Review Deployment Status

Step 8. Download Report

Woohoo! You have successfully executed the Clone Dashboard from one org to another.

Going through the Migration Wizard Logs

- You can access the deployment history by moving to Migration Wizard Logs.
You'll find a list of all metadata operations executed in your org for the

specified dates.

migSO

Home

Clone Wizard

Export Wizard

Manage Wizard

Metadata Search Wizard

Bulk Field Creation

Settings

Migration Wizard Logs

Q Search...

★

+

🔍

?

⚙️

🔔

👤

Migration Wizard Logs

Recently Viewed

New

Import

Change Owner

Assign Label

50+ Items • Updated a few seconds ago

Q Search this list...

⚙️

📄

🔄

✎

🗑️

🔍

	☐	Metadata Name	
1	☐	Flow-2025-05-06_16-44-57	⌵
2	☐	CustomField-2025-05-05_14-47-34	⌵
3	☐	Dashboard-2025-05-01_10-16-13	⌵
4	☐	Report-2025-05-01_09-48-24	⌵
5	☐	Report-2025-04-30_17-45-12	⌵
6	☐	Report-2025-04-30_17-41-35	⌵
7	☐	Report-2025-04-30_17-36-11	⌵
8	☐	Dashboard-2025-04-30_16-09-38	⌵
9	☐	Dashboard-2025-04-30_16-06-04	⌵
10	☐	Report-2025-04-30_15-23-54	⌵

- Click on the recently deployed Salesforce dashboards here.

migSO

Home

Clone Wizard

Export Wizard

Manage Wizard

Metadata Search Wizard

Compare Wizard

CRUD Field Wizard

Backup Metadata Wizard

Deploy Metadata Wizard

Migration Wizard Logs

More

Q Search...

★

+

🔍

?

⚙️

🔔

👤

Migration Wizard Logs

Dashboard-2026-01-28_15-32-00

New Contact

Edit

New Opportunity

Related

Details

Metadata Name

Dashboard-2026-01-28_15-32-00

Owner

tech9 Creators

Date

28/01/2026

Created By

tech9 Creators

, 28/01/2026, 3:32 pm

Last Modified By

tech9 Creators

, 28/01/2026, 3:32 pm

Activity

📅

📧

📱

📧

Filters: All time • All activities • All types

Refresh • Expand All • View All

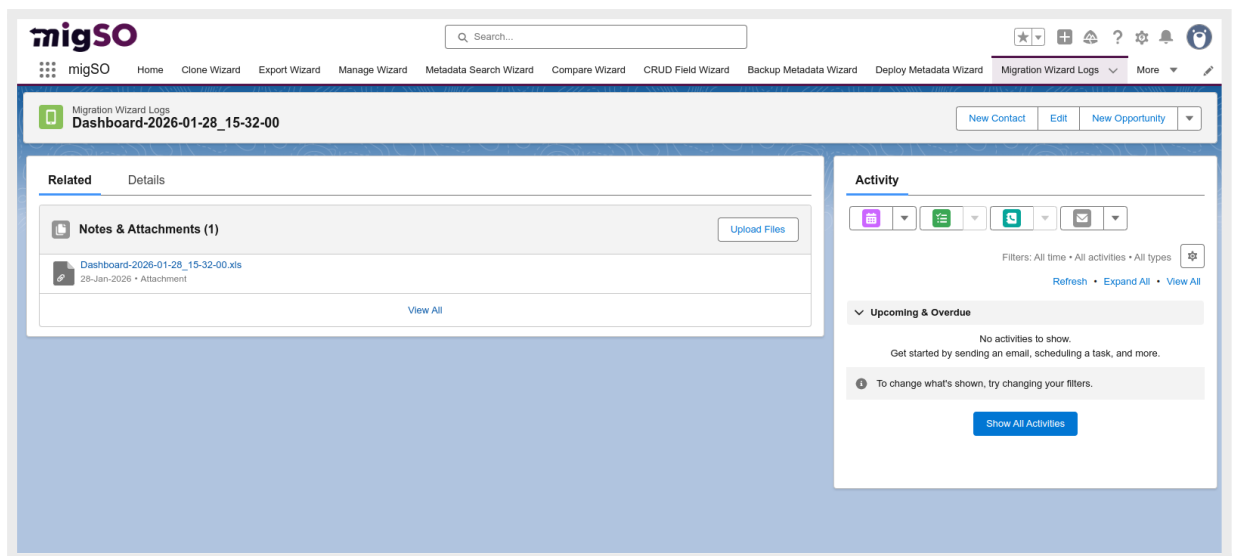
Upcoming & Overdue

No activities to show.
Get started by sending an email, scheduling a task, and more.

To change what's shown, try changing your filters.

Show All Activities

- Here, you'll get the details of the cloned dashboard.



- To download the deployment report in Excel format, head to the Related tab and click on the file.

Conclusion

Admins can effortlessly manage metadata across their orgs using migSO. This magnificent app empowers admins to **Clone Salesforce Dashboards** effortlessly thanks to its robust functionality. You can seamlessly migrate Salesforce Dashboards without needing to create them from scratch every time. Rethink metadata management and maximize your productivity with migSO!

Who Are We?

Tech9logy Creators is a Registered **ISV Partner Company** with over 11 years of experience. We have a certified team of developers with extensive knowledge about Salesforce AppExchange and provide you with the best-in-class personalized apps. Our **dedicated Salesforce experts** help you bring the best out of your CRM and ensure your business operates at its highest potential. **Contact us** for more information.